

# TEXAS TWO-STEP

Effective June 12, our new address will be: 1221 Satellite View, Round Rock, TX 78665 phone numbers will remain the same.

Texas District Church Extension Fund  
7900 E US 290, Austin, TX 78724  
Phone 1-888-951-1233  
Fax 512-535-1605  
TexasCEF.org  
facebook.com/texascef

## Texas District Church Extension Fund

is part of the Texas District, LCMS focused on extending God's Kingdom by boldly and responsibly assisting congregations. Accomplished by linking investors with congregations, dollars invested with Texas District Church Extension Fund are used to provide congregation loans, creating space and place for ministry. As an investor, your funds, plus interest, are returned to you when the investment term ends, along with the assurance that it made a difference in ministry.

## Texas Partners in Mission

is part of the Texas District, LCMS focused on raising gifts to support new mission planting in Texas. Your generosity is helping to share the Gospel of Jesus Christ with more than 9,000 people each week through more than 100 missionaries in the Texas District. Every dollar contributed to Texas Partners in Mission goes directly to support missions in the Texas District.

These Texas District ministries are pairing up to increase financial resources available for starting new ministries in Texas. Every dollar contributed to Texas Partners in Mission goes directly to support missions in the Texas District. Join the "Texas Two-Step" Program to increase your investment and double your donation.

## HOW IT WORKS

**STEP ONE:** An individual opens a new fixed-rate investment of \$5,000 or more and gives a gift of at least 10% of the initial investment amount to Texas Partners in Mission.

**STEP 2:** Texas District Church Extension Fund will match the gift 100% to Texas Partners in Mission AND will pay a bonus 1% interest rate for the initial term of the investment.

## TO JOIN THE MISSION

\_\_\_\_\_  
First Name

\_\_\_\_\_  
Last Name

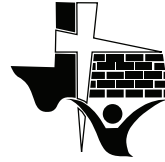
\_\_\_\_\_  
Amount of Your Gift

\_\_\_\_\_  
Amount of Your New Texas CEF Investment

**This program may discontinue or details may change at any time without notice.**

Through investments from Texas District LCMS congregations and their members, Church Extension Fund will be the preferred financial resources partner for district ministries focused on multiplying followers of Jesus

# INVESTMENT APPLICATION



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## STEP 1: Choose Your Investment Ownership (Select only ONE)

**Sole or Joint Owners** (Must be at least 18 years old. Interest is reported to the IRS using the Social Security number of the first owner.)

And specify ownership:  Individual  Joint Tenants with Right of Survivorship

1.

\_\_\_\_\_  
 First Initial Last SSN Date of Birth (MM/DD/YYYY)

2.

\_\_\_\_\_  
 First Initial Last SSN Date of Birth Relationship to Owner #1

OR

**Estate or Business**

\_\_\_\_\_  
 Name of Estate or Business Social Security number/TIN/EIN

OR

**Custodial Investment for Minor** (Texas Uniform Transfers to Minors Act. Interest is required to be reported to the IRS using the Social Security number of the minor.)

Minor: \_\_\_\_\_  
 First Initial Last SSN Date of Birth (MM/DD/YYYY)

Custodian: \_\_\_\_\_  
 First Initial Last SSN Date of Birth Relationship to Minor

Successor \_\_\_\_\_  
 Custodian: (optional) First Initial Last SSN Date of Birth Relationship to Minor

## STEP 2: Contact Information and Supporting Investments

\_\_\_\_\_  
 Address

\_\_\_\_\_  
 City State Zip

\_\_\_\_\_  
 Home Phone Cell Phone E-mail

\_\_\_\_\_  
 Home Congregation (or other congregation to support) City

## STEP 3: Choose Your Investment Type and Options

**Fixed Rate Term Note**  1 Year  3 Year  5 Year Amount: \$ \_\_\_\_\_

**Floating Rate Term Note**  1 Year  3 Year  5 Year Amount: \$ \_\_\_\_\_

**Flex Savings** Amount: \$ \_\_\_\_\_

**Rainy Day Fund** (Recurring EFT authorization required in Step 4) Amount: \$ \_\_\_\_\_

(Transfers from existing CEF investments not permitted for Rainy Day Fund. See Offering Circular for other Rainy Day Fund terms)

### INTEREST PAYMENT METHOD (for notes only)

Accumulate interest, OR  Electronic Funds Transfer (ATTACH VOIDED CHECK)  Quarterly  Monthly

\_\_\_\_\_  
 Name of Bank Routing Number Account Number

