

# IRA INVESTMENT AUTHORIZATION

Effective June 12, our new address will be: 1221 Satellite View, Round Rock, TX 78665 phone numbers will remain the same.

Texas District Church Extension Fund  
7900 E US 290, Austin, TX 78724  
Phone 1-888-951-1233  
Fax 512-535-1605  
TexasCEF.org  
facebook.com/texascef

Please complete and sign this investment authorization and return it along with a transfer request or check made payable to GoldStar Trust Company to the address above.

## STEP 1: Participant Information

First Name	Middle Initial	Last Name	SSN
Address			
City	State	Zip	
Home Phone	Business Phone		

## STEP 2: Investment Information

This is a (check one):  Contribution  Transfer/Rollover

IRA Type (check one):  Traditional  Roth  Coverdell ESA  SEP

Contribution Amount (N/A if transfer/rollover): \$ \_\_\_\_\_ Contribution Year \_\_\_\_\_

Amount to Invest: Please invest my entire available cash balance with Texas CEF.

Account Number (N/A for new accounts): \_\_\_\_\_

## STEP 3: Goldstar Trust Company Information

I understand and agree that in directing you to complete this transaction, the Custodian, GoldStar Trust Company, assumes or incurs no liability as to the authenticity of the asset purchased, the appropriateness or worthiness of the investment, or otherwise. The Custodian's only responsibility is to determine if what is purchased agrees with the direction of this investment authorization and my agent's confirmation (if any). I have made my own investigation of the risks involved in making this investment and I understand those risks. I do hereby indemnify and hold forever harmless GoldStar Trust Company, its officers, employees, directors, successors, and assignees of and from any claim which may arise or result from purchase of the investment authorized hereby.

## STEP 4: Release of IRA Account Information

**1. Authorization:** GoldStar Trust Company (Custodian) is hereby authorized to release account balance information to representatives of Texas CEF (Dealer). I understand that this allows the representatives or successors of the Dealer who sold me the investment in my IRA or SEP to know the status of my account. Upon signing of this release, the custodian may release my account information to the Dealer's representative on his request.

**2. Release of Liability:** I hereby release and agree to hold harmless GoldStar Trust Company from all liability arising out of the release of all IRA or SEP account information.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Through investments from Texas District LCMS congregations and their members, Church Extension Fund will be the preferred financial resources partner for district ministries focused on multiplying followers of Jesus