

# IRA INVESTMENT APPLICATION

Effective June 12, our new address will be: 1221 Satellite View, Round Rock, TX 78665 phone numbers will remain the same.

Texas District Church Extension Fund  
7900 E US 290, Austin, TX 78724  
Phone 1-888-951-1233  
Fax 512-535-1605  
TexasCEF.org  
facebook.com/texascef

## STEP 1: Participant Information

First	Initial	Last	SSN	Date of Birth
Address				
City		State	Zip	
Home Phone	Cell Phone	E-mail		

## STEP 2: Investment Options

Contribution Type     Traditional     Roth     Coverdell ESA     SEP     Simple IRA     Transfer

## STEP 3: Making Your Contribution

Cash Contribution for tax year \_\_\_\_\_

\$ \_\_\_\_\_ Amount of check enclosed (Make checks payable to Goldstar Trust Co.)

## STEP 4: Choose Your Investment Type and Options

<input type="checkbox"/> Fixed Rate Term Note	<input type="checkbox"/> 1 Year	<input type="checkbox"/> 3 Year	<input type="checkbox"/> 5 Year	Amount: \$ _____
<input type="checkbox"/> Floating Rate Term Note	<input type="checkbox"/> 1 Year	<input type="checkbox"/> 3 Year	<input type="checkbox"/> 5 Year	Amount: \$ _____
<input type="checkbox"/> Flex Savings				Amount: \$ _____

## STEP 5: Supporting Investments

_____ Your Home Congregation	_____ City
_____ Other Congregation to Support (if different from your home congregation)	_____ City

## STEP 6: Certification & Signature

**By signing this application, I certify that:**

- I have received a current Offering Circular of the Texas District Church Extension Fund and I am of legal age and not a minor.
- Prior to receipt of the Offering Circular, I was a member of, contributor to or participant in The Lutheran Church—Missouri Synod or any district or other program, activity or organization which constitutes a part of the Synod or any of its districts or I was an ancestor, descendant or successor in interest to such person.
- I am a resident of Texas.
- Under penalty of perjury, the Social Security or Tax ID number shown on this application is correct.
- I (a) appoint GoldStar Trust Company, Tax ID No. 74-2557688, or its successors, as Custodian of my IRA Custodial Account, (b) direct the investment of Custodial Account funds to be invested as provided in Section 5 of this Application, and acknowledge receipt of a current prospectus of the note(s) named in Section 5. If this Application is to transfer to GoldStar Trust Company the assets of an existing IRA, I understand that the appointment of GoldStar Trust Company as successor Custodian will be effective upon receipt of all liquidated Plan assets. Further, I understand that GoldStar Trust Company, Custodian, expressly does not assume or incur any liability by reason of or have any duty or responsibility to inquire into or take action with respect to any acts performed or omitted to be performed by the current Custodian/Trustee. I understand that this transfer may take six weeks or longer. I declare under penalty of perjury that the foregoing is true and correct.

**Note: The Internal Revenue Service does not require your consent to any provision of this application other than the certifications required to avoid backup withholding. Due to IRS regulations, the Texas CEF cannot open your investment until your Taxpayer Identification Number is provided and the below certification signed.**

\_\_\_\_\_  
Signature of Account Owner

\_\_\_\_\_  
Date