## IRA INVESTMENT APPLICATION



Texas District Church Extension Fund 1221 Satellite View, Round Rock, TX 78665 Phone 1-888-951-1233 Fax 512-535-1605 TexasCEF.org facebook.com/texascef

First	Initial Last		SSN	Date of	Date of Birth	
Address						
City			State	Zip		
Home Phone	Cell Phone		E-mail			
TEP 2: Investme	nt Options					
ontribution Type	Traditional	Roth	Coverdell ESA	SEP	Simple IRA	Transfe
TEP 3: Making Yo	our Contributi	on				
ash Contribution for	rtax year		payable to Goldstar T	rust Co.)		
ash Contribution for	r tax year	d (Make checks p		rust Co.)		
ash Contribution for Amou	r tax year	d (Make checks p	Options		:: \$	
TEP 3: Making You ash Contribution for Amount of Amount of Contribution for Contributi	r tax year unt of check enclosed  our Investmen  1 Year	d (Make checks p	Options	Amount	:: \$ :: \$	
TEP 4: Choose Your Rate Term Note loating Rate Term Note lex Savings	unt of check enclosed  our Investmen  1 Year  1 Year	t Type and  3 Year 3 Year	Options  5 Year 5 Year	Amount Amount	:: \$ :: \$	
TEP 4: Choose You know the Market Term Note loating Rate Term Note lex Savings	unt of check enclosed  our Investmen  1 Year  1 Year	t Type and  3 Year 3 Year	Options  5 Year 5 Year	Amount Amount	:: \$	
TEP 4: Choose You	unt of check enclosed  our Investmen  1 Year  1 Year  1 Year	t Type and 3 Year 3 Year 1 \$100,000; 18-1	Options  5 Year 5 Year	Amount Amount	:: \$ :: \$	

## STEP 6: Certification & Signatures

## By signing this application, I certify that:

- · I have received a current Offering Circular of the Texas District Church Extension Fund and I am of legal age and not a minor.
- Prior to receipt of the Offering Circular, I was a member of, contributor to or participant in The Lutheran Church—Missouri Synod or any district or other program, activity or organization which constitutes a part of the Synod or any of its districts or I was an ancestor, descendant or successor in interest to such person.
- · I am a resident of Texas.
- · Under penalty of perjury, the Social Security or Tax ID number shown on this application is correct.
- I (a) appoint GoldStar Trust Company, Tax ID No. 74-2557688, or its successors, as Custodian of my IRA Custodial Account, (b) direct the investment of Custodial Account funds to be invested as provided in Section 5 of this Application, and acknowledge receipt of a current prospectus of the note(s) named in Section 5. If this Application is to transfer to GoldStar Trust Company the assets of an existing IRA, I understand that the appointment of GoldStar Trust Company as successor Custodian will be effective upon receipt of all liquidated Plan assets. Further, I understand that GoldStar Trust Company, Custodian, expressly does not assume or incur any liability by reason of or have any duty or responsibility to inquire into or take action with respect to any acts performed or omitted to be performed by the current Custodian/Trustee. I understand that this transfer may take six weeks or longer. I declare under penalty of perjury that the foregoing is true and correct.

Note: The Internal Revenue Service does not require your consent to any procertifications required to avoid backup withholding. Due to IRS regulation until your Taxpayer Identification Number is provided and the below certification in the second service of the second second service of the second service of the second second service of the second se	ns, the Texas CEF cannot open your investment
Signature of Account Owner	Date

Through investments from Texas District LCMS congregations and their members, Church Extension Fund will be the preferred financial resources partner for district ministries focused on multiplying followers of Jesus.

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