

CONGREGATION APPLICATION



Texas District Church Extension Fund
1221 Satellite View, Round Rock, TX 78665
Phone 1-888-951-1233
Fax 512-535-1605
TexasCEF.org
facebook.com/texascef

STEP 1: Investment Ownership

Name of Congregation _____ Employer Identification Number _____
Organization Name (if applicable) _____

STEP 2: Congregation's Contact Information

Congregation Address _____
City _____ State _____ Zip _____
Phone _____ Fax _____ E-mail _____

STEP 3: Choose Your Investment Type (Select only ONE)

- Congregation Savings Amount: \$ _____
 Building Fund Amount: \$ _____
 Fixed Rate Term Note 1 Year 3 Year 5 Year Amount: \$ _____
 Floating Rate Term Note 1 Year 3 Year 5 Year Amount: \$ _____
 Jumbo Investment (minimum investment of \$100,000; 18-month fixed rate term) Amount: \$ _____

Interest Payment Method (for notes only)

- Accumulate interest, OR Electronic Funds Transfer (ATTACH VOIDED CHECK) Quarterly Monthly

Name of Bank Routing Number Account Number

Payment Options

- Check enclosed Transfer \$ _____ from my existing Texas CEF investment # _____
 Transfer \$ _____ from my bank account for initial investment.

STEP 4: Supporting Investments

You may credit supporting investments to a congregation other than your own.

Congregation _____ City _____

STEP 6: Certification & Signatures

By signing this application, I certify that:

- I have received the current Offering Circular of the Texas District Church Extension Fund.
- Under penalty of perjury, the number shown on this form is the correct Employer Identification Number.
- Under penalty of perjury, the congregation or other eligible entity is not subject to backup withholding because: (a) it is exempt from backup withholding, or (b) it has not been notified by the Internal Revenue Service (IRS) that it is subject to backup withholding as a result of a failure to report all interest or dividends, or (c) it has been notified by the IRS that it is no longer subject to backup withholding. Please draw an "X" through this paragraph if you ARE subject to backup withholding.

Note: The Internal Revenue Service does not require your consent to any provision of this application other than the certifications required to avoid backup withholding. Due to IRS regulations, the Texas CEF cannot issue your certificate until your Taxpayer Identification Number is provided and the above certification signed. See the Substitute W-9 instructions in the Offering Circular.

_____	_____	_____
Authorized Signature	Title	Date
_____	_____	_____
Authorized Signature	Title	Date

Instructions

- If you would like more than 2 representatives to have access to this investment, please complete the Organization Authorized Signers form. Write "new investment" for the account number, and return with the investment application.

Other Instructions

- If you would like to participate in the Texas Two-Step Program, please complete and attach the Texas Two-Step application available on our website or call 1-888-951-1233.

Through investments from Texas District LCMS congregations and their members, Church Extension Fund will be the preferred financial resources partner for district ministries focused on multiplying followers of Jesus.